

# EXHIBIT M

Morning Sun, Inc. v. Division Point, Inc., et al.  
Division Point, Inc. Sales Records

Morning Sun Photo Number	Road Name	Road Number	Division Point Model Number	Sales Year	Builder	Builder's Invoice Number	DEF- INVOICES Bates #	In Stock	# Sold	Builder's Cost	Division Point's Invoice Number	DEF- INVOICES Bates #	# Sold on Invoice	Price per Model	Sales Income
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34	CNW	4055A; 4055C	DP-2023	2010	Ajin Train Model	ATM-20100105	0001	6	0	6	\$5,244.00	Closeout Invoice	0002	1	Flat	Flat
												6828Rev2	0007-8	3	\$1,337.00	\$4,011.00
												6847Rev1	0010-11	1	\$1,337.00	\$1,337.00
												6896	0017	1	\$1,337.00	\$1,337.00
														6		\$6,685.00

34	CNW	4068B	DP-2023B	2010	Ajin Train Model	ATM-20100105	0001	7	0	7	\$2,499.00	In DPI Stock	N/A	1	\$357.00	\$0.00
												Closeout Invoice	0002	2	Flat	Flat
												6828Rev2	0007-8	3	\$546.00	\$1,638.00
												6847Rev1	0010-11	1	\$546.00	\$546.00
														7		\$2,184.00

37	DRGW	5521; 5522	DP-2030G	2010	Ajin Train Model	ATM-20100105	0001	8	0	8	\$6,232.00	6823	0004-5	3	\$1,192.00	\$3,576.00
												6828Rev2	0007-8	4	\$1,192.00	\$4,788.00
												6859	0013	1	\$1,192.00	\$1,192.00
														8		\$9,536.00

36	DL&W	801A; 801B	DP-2031	2010	Ajin Train Model	ATM-20100105	0001	6	0	6	\$4,740.00	Closeout Invoice	0002	5	Flat	Flat
												6863	0016	1	\$1,209.00	\$1,209.00
														6		\$1,209.00

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36	DL&W	801C	DP-2031A	2010	Ajin Train Model	ATM-20100105	0001	5	0	5	\$2,175.00	Closeout Invoice	0002	2	Flat	Flat
												6851	0012	1	\$666.00	\$666.00
												6863	0016	1	\$666.00	\$666.00
												6896	0017	1	\$666.00	\$666.00
														5		\$1,998.00
35	CB&Q	9960A; 9960B	DP-2156	2010	Ajin Train Model	ATM-20100105	0001	7	1	6	\$5,488.00	In DPI Stock	N/A	1	\$784.00	\$0.00
												Closeout Invoice	0002	1	Flat	Flat
												6823	0004-5	1	\$1,200.00	\$1,200.00
												6828Rev2	0007-8	2	\$1,200.00	\$2,400.00
												6861Rev1	0014	1	\$1,210.00	\$1,210.00
												6862	0015	1	\$1,200.00	\$1,200.00
														7		\$6,010.00
35	CB&Q	9960C	DP-2156A	2010	Ajin Train Model	ATM-20100105	0001	7	1	6	\$3,059.00	In DPI Stock	N/A	1	\$437.00	\$0.00
												Closeout Invoice	0002	1	Flat	Flat
												6823	0004-5	1	\$669.00	\$669.00
												6828Rev2	0007-8	2	\$669.00	\$1,338.00
												6861Rev1	0014	1	\$669.00	\$669.00
												6862	0015	1	\$669.00	\$669.00
														7		\$3,345.00

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51	UP	1466; 1466B	DP-2073	2010	Ajin Tram Model	ATM-20100105	0001	15	14	\$11,850.00	In DPI Stock Closeout Invoice	N/A	1	\$790.00	\$0.00
											6821 Rev1	0002	5	Flat	Flat
											6825 Rev2	0003	1	\$1,322.00	\$1,322.00
											6828 Rev2	0006	1	\$1,209.00	\$1,209.00
											6846	0007-8	3	\$1,209.00	\$3,627.00
											6847 Rev1	0009	1	\$1,209.00	\$1,209.00
											6847 Rev1	0010-11	3	\$1,209.00	\$3,627.00
													15		\$10,894.00

1	B&WM	3713	DP- 1342.3713	2010	Boo-Rim	BLH-60	0019	8	0	8	\$7,768.00						
												6870 Rev1	0020	2	\$1,457.00	\$2,914.00	
												6877	0023	3	\$1,457.00	\$4,371.00	
												6882	0026	1	\$1,457.00	\$1,457.00	
												6883	0027	1	\$1,457.00	\$1,457.00	
												6886 Rev1	0028	1	\$1,457.00	\$1,457.00	
															8		\$11,656.00

2	B&WM	3714	DP- 1342.3714	2010	Boo-Rim	BLH-60	0019	5	0	5	\$4,855.00					
												6870 Rev1	0020	1	\$1,457.00	\$1,457.00
												6872	0021	1	\$1,457.00	\$1,457.00
												6877	0023	3	\$1,457.00	\$4,371.00
															5	\$7,285.00

Morning Sun, Inc. v. Division Point, Inc., et al.  
Division Point, Inc. Sales Records

Morning Sun Photo Number	Road Name	Road Number	Division Point Model Number	Sales Year	Builder	Builder's Invoice Number	DEF- INVOICES Bates #	# Built	In Stock	# Sold	Builder's Cost	Division Point's Invoice Number	DEF- INVOICES Bates #	# Sold on Invoice	Price per Model	Sales Income
3	B&WM	3715	DP- 1346.3715	2010	Boo-Rim	BLH-60	0019	10	0	10	\$9,710.00	Retained for DPI Display 6870 Rev1	N/A	1	\$971.00	\$0.00
												6876	0020	1	\$1,457.00	\$1,457.00
												6877	0022	1	\$1,457.00	\$1,457.00
												6878	0023	5	\$1,457.00	\$7,285.00
												6879	0024	1	\$1,457.00	\$1,457.00
												6879	0025	1	\$1,457.00	\$1,457.00
														10		\$13,113.00

100	N&W	101	DP-3805A	2011	Juwon	JW-090202	0029	20	1	19	\$5,900.00	In DPI Stock Retained for DPI Display 6912	N/A	1	\$295.00	\$0.00
												6914	N/A	1	\$295.00	\$0.00
												6917	0030	2	\$430.00	\$860.00
												6921	0031	1	\$430.00	\$430.00
												6921	0032	2	\$430.00	\$860.00
												6921	0034	1	\$430.00	\$430.00
												6921	0035	1	\$430.00	\$430.00
												6921	0037	1	\$430.00	\$430.00
												6930	0038	1	\$430.00	\$430.00
												6932	0039	6	\$430.00	\$2,580.00
												6933	0040	1	\$430.00	\$430.00
												6935	0042	1	\$430.00	\$430.00
												6943	0043	1	\$516.00	\$516.00
														20		\$7,826.00

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Morning Sun Photo Number	Road Name	Road Number	Division Point Model Number	Sales Year	Builder	Builder's Invoice Number	DEF. INVOICES # Bates #	In Stock	# Sold	Builder's Cost	Division Point's Invoice Number	DEF. INVOICES Bates #	# Sold on Invoice	Price per Model	Sales Income
95	D&H	100	DP-3809	2011	Juwon	JW-090202	0029	19	1	18	\$5,605.00	In DPI Stock	2	\$295.00	\$0.00
											8912	0030	1	\$430.00	\$430.00
											6914	0031	1	\$430.00	\$430.00
											6952	0033	1	\$430.00	\$430.00
											6945	0036	2	\$430.00	\$860.00
											6932	0039	4	\$430.00	\$1,720.00
											6934	0041	1	\$430.00	\$430.00
											6935	0042	2	\$430.00	\$860.00
											6979	0044	5	\$430.00	\$2,150.00
													19		\$7,310.00

**ATM AJIN TRAIN MODEL**ROOM #203, 2ND FLOOR, SAMBO BUILDING, 1004-12,  
DOKSAN-DONG, KUMCHON-KU, SEOUL, KOREA

● TEL: (82-2) 898-5510

● FAX: (82-2) 898-5512

● E-MAIL: chojg011@gmail.com

**PROFORMA INVOICE**Messrs: **DIVISION POINT INC**  
3435 HEIDELBERG DRIVE  
BOULDER, CO 80305, U.S.A.  
TEL : 303-499-5909

OFFER NO.: ATM-20100105

DATE: MAY 26, 2010

PAGE NO.: PAGE #1 OF 1

Dear Sirs,

We take pleasure in offering you the following articles (s) on the terms and conditions set forth hereunder:

ITEM NO	COMMODITY & DESCRIPTION	QUANTITY	PRICE	AMOUNT
<b>MODEL TRAIN</b>				
<b>HO-SCALE END F-UNIT F3A/B, F7A/B RUN#4 PROJECT</b>				
DP# 2016	BAR, F3A/F3A SET, #47/44	8 SETS	US\$858.00	US\$6,864.00
DP# 2018	COFGA, F3A/F3A SET, #904/908	6 SETS	US\$840.00	US\$5,040.00
DP# 2021	CE&I, F3A/F3A SET, #1200/1201	6 SETS	US\$858.00	US\$5,148.00
DP# 2021B	CE&I, F3B SINGLE UNIT, #1300, 1301	6 UNITS	US\$357.00	US\$2,142.00
DP# 2023	C&NW, F3A/F3B SET, #4051C/4056B	6 SETS	US\$874.00	US\$5,244.00
DP# 2023B	C&NW, F3B SINGLE UNIT, #4066B	7 UNITS	US\$357.00	US\$2,499.00
DP# 2030Y	DRGW, F3A/F3B SET, #554A,B/554D,C	8 SETS	US\$779.00	US\$6,232.00
DP# 2030G	DRGW, F3A/F3B SET, #5521/5522 5523/5524	8 SETS	US\$779.00	US\$6,232.00
DP# 2031	DL&W, F3A/F3B SET, #801C	6 SETS	US\$790.00	US\$4,740.00
DP# 2031A	DL&W, F3A SINGLE UNIT, #808	5 UNITS	US\$435.00	US\$2,175.00
DP# 2038	GM&O, F3A/F3B SET, #808/B64	9 SETS	US\$779.00	US\$7,011.00
DP# 2039	GM&O, F3A/F3B SET, #883/B80	9 SETS	US\$779.00	US\$7,011.00
DP# 2062	WF, F3A/F3B/F3B SET, #802A/B/C	5 SETS	US\$1,209.00	US\$6,045.00
DP# 2066	SRR, F3A/F3B SET, #4134/4334	13 SETS	US\$779.00	US\$10,127.00
DP# 2069L	GN, F3A/F3B/F3A SET, #350A,B,C	7 SETS	US\$762.00	US\$5,334.00
DP# 2069L	GN, F3A/F3B/F3A SET, #350A,B,C	2 SETS	US\$1,208.00	US\$2,416.00
DP# 2069M	GN, F3A/F3B/F3A SET, #352,353 A,B,C	8 SETS	US\$762.00	US\$6,096.00
DP# 2150	GN, F3A/F3B SET, #358A/351B	10 SETS	US\$792.00	US\$7,920.00
DP# 2156	CB&Q, F3A/F3B SET, #9960A/9960B	7 SETS	US\$784.00	US\$5,488.00
DP# 2156A	CB&Q, F3A SINGLE UNIT, #9960C	7 UNITS	US\$437.00	US\$3,059.00
DP# 2053	T&P, F7A/F7A SET, #1504/1522	7 SETS	US\$858.00	US\$6,006.00
DP# 2053B	T&P, F7B SINGLE UNIT, #1504B	5 UNITS	US\$357.00	US\$1,785.00
DP# 2144	ATSF, F7A/F7A SET, 263L/A, 263B/C	7 SETS	US\$777.00	US\$5,439.00
DP# 2144A	ATSF, F3A SINGLE UNIT, 263L, 263C	2 UNITS	US\$427.00	US\$854.00
DP# 2144B	ATSF, F7B SINGLE UNIT, #260A	4 UNITS	US\$357.00	US\$1,428.00
DP# 2158	NP, F7B SINGLE UNIT, #6550	8 UNITS	US\$359.00	US\$2,872.00
DP# 2073	UP, F3A/F3B SET, #1466/1466B,1470/1470B	15 SETS	US\$790.00	US\$11,850.00
DP# 2109	CNR, F3A/F3B SET, #9162/9163	7 SETS	US\$864.00	US\$6,048.00
<b>TOTAL:</b>		<b>A(225), B(149) UNITS</b>		<b>US\$143,108.00</b>

SHIPMENT : JULY 12, 2010

PAYMENT : T/T BASE (ACCORDING TO THE FOLLOWING TERMS)

- 1ST PAYMENT (30%)

: SHALL BE PAID AGAINST THE FIRM ORDER

- 2ND PAYMENT (70%)

: SHALL BE PAID ONE MONTH BEFORE DELIVERY.

PACKING : STANDARD EXPORT PACKING

SHIPPING PORT : KOREAN PORT

ORIGIN : REPUBLIC OF KOREA

VALIDITY :

REMARKS :

• T/T ADVANCE BANK  
 • BANK: INDUSTRIAL BANK OF KOREA  
 • ADDRESS: 50 EULCHIRO 2KA, CHUNG-KU, SEOUL, KOREA  
 • SWIFT CODE: IBKOKRSE  
 • ACCOUNT NO: 219-073162-66-00011  
 • NAME ON ACCOUNT: AJIN TRAIN MODEL

Your prompt attention to this offer will be highly appreciated. Yours faithfully,

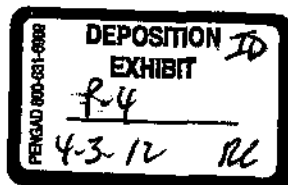
**DIVISION POINT LLC****AJIN TRAIN MODEL**

ACCEPTED BY:

JACK VANSWORTH/ PRESIDENT

CHO, JAE GIL/ PRESIDENT

DH-75R3 F-UNIT



CONFIDENTIAL

11/30/10

TO THE Division Point Inc  
ORDER OF

\$ \*\*31,300.00

Thirty-One Thousand Three Hundred and 00/100\*\*\*\*\*

DOLLARS

Division Point Inc  
Ken Johnson  
3435 Heidelberg Drive  
Boulder, CO 80305

MEMO F units and N&amp;W baggage cars, paid in f

Thanks,  
Ken**Ken Johnson (General Manager)**  
**Division Point, Inc.**

Featuring fine brass models imported from Korea

E-mail replies to: [orders@divisionpoint.com](mailto:orders@divisionpoint.com) . . . . Visit us at [www.divisionpoint.com](http://www.divisionpoint.com)

Orders: 303-499-5910 Fax: 303-499-4539

## SUMMARY OF REMAINING F-UNITS

Dealer Net			On Hand	Inventory Value	Bottom Value	Sets	Singles
\$1,313.00	2018	BAR F3A/F3A Set	3	\$ 3,939	\$ 2,400	3	
\$1,285.00	2018	CGO F3A/F3A Set	2	\$ 2,570	\$ 1,800	2	
\$1,313.00	2021	C&E F3A/F3A Set	3	\$ 3,939	\$ 2,400	3	
\$548.00	2021 B	C&E Single F3B	4	\$ 2,184	\$ 1,600		4
\$1,337.00	2023	CNW F3A/F3A Set	1	\$ 1,337	\$ 800	1	
\$548.00	2023 B	CNW Single F3B	2	\$ 1,092	\$ 800		2
						\$ 738.48	
						\$ 603.16	
\$1,192.00	2030 Y	DGRW F3A/F3B Set, black	0	\$	\$		
\$1,209.00	2031	DL&W F3A/F3B Set	5	\$ 6,045	\$ 4,000	5	
\$688.00	2031 A	DL&W Single F3A	2	\$ 1,332	\$ 800		2
\$1,192.00	2038	GM&O F3A/F3B Set	2	\$ 2,384	\$ 1,600	2	
\$1,192.00	2039	GM&O F3A/F3B Set, solid	2	\$ 2,384	\$ 1,600	2	
\$1,313.00	2053	T&P F7A/F7A Set	3	\$ 3,939	\$ 2,400	3	
\$688.00	2053 B	T&P Single F7B	3	\$ 1,998	\$ 1,200		3
\$1,850.00	2062	WP F3A/F3B/F3B Set	2	\$ 3,700	\$ 2,400	2	
\$1,192.00	2068	SOU F3A/F3B Set	7	\$ 8,344	\$ 5,600	7	
\$1,209.00	2073	UP F7A/F7B Set	5	\$ 6,045	\$ 4,000	5	
\$1,189.00	2144	AT&P F7A/F7B Set	1	\$ 1,189	\$ 800	1	
\$548.00	2144 B	AT&P Single F7B	1	\$ 548	\$ 400		1
\$1,200.00	2156	CB&O F3A/F3B Set	1	\$ 1,200	\$ 800	1	
\$688.00	2156 A	CB&O Single F3A	2	\$ 1,338	\$ 800		2
\$528.00	2048 BX	Milw Single F7B	1	\$ 528	\$ 400		1
\$535.00	2047 BX	Milw Single F7B	1	\$ 535	\$ 400		1
						\$ 3738.89	
						\$ 662.90	
						739.03	
						37	18

CONFIDENTIAL





Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6821Rev1

BILL TO


SHIP TO


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2109 EMD F's	DP-2109: Canadian National (GFA-17a) (#9150-9179) GMD F7A/F7A set in orange/black/grey scheme	1	1,322.00	1,322.00
2%	Subtotal Pay by June 18, 2010 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$227.74. Sorry, this discount does not apply to credit cards.			11,387.00
Shipping	Shipping & Handling		89.00	89.00

Thank You for your Order!

Total \$11,476.00

Payments/Credits \$0.00


Balance Due \$11,476.00


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6823

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2030Y EMD F's	DP-2030Y: D&RGW #554A/B or 554C/D F3A/F3B set, black body with yellow stripes	1	1,192.00	1,192.00
2030G EMD F's	DP-2030G: D&RGW #5541/5542 or 5543/5544 F3A/F3B set, aspen gold/silver, four black stripes	3	1,192.00	3,576.00
2038 EDM F's	DP-2038: Gulf Mobile & Ohio F3A/F3B set in, as-delivered passenger scheme with "Alton Route" script A's numbered 800A-811A, 800B-810B, 880A-881A B's numbered B60-B64, B80-B82	1	1,192.00	1,192.00
2066 EMD F's	DP-2066: Southern Railway (AGS) #4134/4334 or #4131/4331 (Series 4128-89/4320-58) F3A/F3B Set in green over white scheme	1	1,192.00	1,192.00
2156 EMD F's	DP-2156: Burlington #9602A/B F3A/F3B set, silver, red nose stripes	1	1,200.00	1,200.00
2156B EMD F's	DP-2156B: Burlington #9960 Single F3A tin silver w/red nose stripes	1	669.00	669.00
2053 EMD F's	DP-2053: Texas & Pacific #1504/1522 (Series 1500-19, 1520-36) F7A, F7A set in passenger scheme	1	1,313.00	1,313.00
2053B EMD F's	DP-2053B: Texas & Pacific #1504 F-7B Extra B-unit to match above (Series 1500B-1506B)	1	546.00	546.00
	Subtotal			10,880.00

Thank You for your Order!

Total

Payments/Credits

Balance Due


Division Point, Inc.

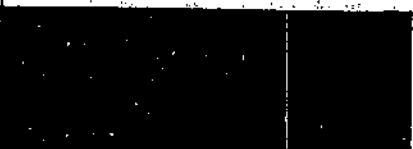
3435 Heidelberg Dr.

Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6823

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2%	Pay by June 18, 2010 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$217.60. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		107.70	107.70

Thank You for your Order!

Total	\$10,987.70
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Payments/Credits	\$0.00
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Balance Due	\$10,987.70
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Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6825Rev2

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2069L EMD F's	DP-2069L: Great Northern F-3 (ph-IIIb) A-B-A set, late, PLOW pilot, classic "Empire Builder" lettering, winterization gear, (#s 350A/B/C, 351A/B/C)	1	1,650.00	1,650.00
2073 EMD F's	DP-2073: Union Pacific (#1464A/B-#1480A/B) F-7 A-B Set, plow pilot (moved from Run 3)	1	1,209.00	1,209.00
2109 EMD F's	DP-2109: Canadian National (GFA-17a) (#9150-9179) GMD F7A/F7A set in orange/black/grey scheme	2	1,322.00	2,644.00
	Subtotal			\$5,503.00
2%	Pay by June 18, 2010 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$110.06. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		51.60	51.60

Thank You for your Order!

<b>Total</b>	\$5,554.60
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$5,554.60


CONFIDENTIAL

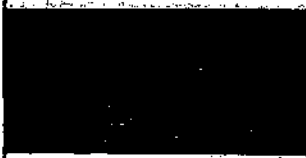
Division Point, Inc.

3435 Heidelberg Dr.  
Filder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6828Rev2

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2023 EMD F's	DP-2023: Chicago & North Western #4055A/ (Series 4051-4066) F-3 A-A set	3	1,337.00	4,011.00
2023B EMD F's	DP-2023B: Chicago & North Western F-3B Extra B-unit to match above	3	546.00	1,638.00
2030Y EMD F's	DP-2030Y: D&RGW #554A/B or 554C/D F3A/F3B set, black body with yellow stripes	2	1,192.00	2,384.00
2030G EMD F's	DP-2030G: D&RGW #5541/5542 or 5543/5544 F3A/F3B set, aspen gold/silver, four black stripes	2	1,192.00	2,384.00
2069L EMD F's	DP-2069L: Great Northern F-3 (ph-IIIb) A-B-A set, late, PLOW pilot, classic "Empire Builder" lettering, winterization gear, (#s 350A/B/C, 351A/B/C)	3	1,650.00	4,950.00
2069M EMD F's	DP-2069M: Great Northern F-3 (ph-IIIb) A-B-A set, late, PLOW pilot, simplified "Empire Builder" lettering, winterization gear, (#s 352A/B/C, 353A/B/C)	3	1,650.00	4,950.00
2156 EMD F's	DP-2156: Burlington #9602A/B F3A/F3B set, silver, red nose stripes	2	1,200.00	2,400.00
2156B EMD F's	DP-2156B: Burlington #9960 Single F3A tin silver w/red nose stripes	2	669.00	1,338.00
2158 EMD F's	DP-2158: Northern Pacific #6650 Single F7B in Loewy scheme	8	549.00	4,392.00
2073 EMD F's	DP-2073: Union Pacific (#1464A/B-#1480A/B) F-7 A-B Set, plow pilot (moved from Run 3)	3	1,209.00	3,627.00

Thank You for your Order!

Total

Payments/Credits


Balance Due


## Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6828Rev2

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2030Y EMD F's	DP-2030Y: D&RGW #554A/B or 554C/D F3A/F3B set, black body with yellow stripes	2	1,192.00	2,384.00
2030G EMD F's	DP-2030G: D&RGW #5541/5542 or 5543/5544 F3A/F3B set, aspen gold/silver, four black stripes	2	1,192.00	2,384.00
	Subtotal			36,842.00
2101PB	2101PB Northern Pacific F7B in "Loewy" scheme (un-numbered)	5	-569.00	-2,845.00
Shipping	Shipping & Handling		255.00	255.00

Thank You for your Order!

<b>Total</b>	<b>\$34,252.00</b>
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<b>Payments/Credits</b>	<b>\$-17,584.00</b>
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<b>Balance Due</b>	<b>\$16,668.00</b>
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Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6846

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2073 EMD F's	DP-2073: Union Pacific (#1464A/B-#1480A/B) F-7 A-B Set, plow pilot (moved from Run 3)	1	1,209.00	1,209.00
	Subtotal			1,209.00
2%	Pay by June 18, 2010 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$24.18. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		16.10	16.10

Thank You for your Order!

Total	\$1,225.10
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Payments/Credits	\$0.00
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Balance Due	\$1,225.10
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CONFIDENTIAL


## Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6847Rev1

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2016 EMD F's	DP-2016: Bangor & Aroostook #47/44 (Series 40-49) F-3 A-A set in grey/blue, #47 steam-equipped	1	1,313.00	1,313.00
2021 EMD F's	DP-2021: Chicago & Eastern Illinois #1200/1201 (Series 1200-1203) F-3 A-A set	1	1,313.00	1,313.00
2021B EMD F's	DP-2021B: Chicago & Eastern Illinois F-3B Extra B-unit #1301 (Series 1300-1301) to match above	1	546.00	546.00
2023 EMD F's	DP-2023: Chicago & North Western #4055A/ (Series 4051-4066) F-3 A-A set	1	1,337.00	1,337.00
2023B EMD F's	DP-2023B: Chicago & North Western F-3B Extra B-unit to match above	1	546.00	546.00
2038 EDM F's	DP-2038: Gulf Mobile & Ohio F3A/F3B set in as-delivered passenger scheme with "Alton Route" script A's numbered 800A-811A, 800B-810B, 880A-881A B's numbered B60-B64, B80-B82	1	1,192.00	1,192.00
2066 EMD F's	DP-2066: Southern Railway (AGS) #4134/4334 or #4131/4331 (Series 4128-89/4320-58) F3A/F3B Set in green over white scheme	2	1,192.00	2,384.00
2069L EMD F's	DP-2069L: Great Northern F-3 (ph-IIIb) A-B-A set, late, PLOW pilot, classic "Empire Builder" lettering, winterization gear, (#s 350A/B/C, 351A/B/C)	2	1,650.00	3,300.00

Thank You for your Order!

Total

Payments/Credits

Balance Due




Division Point, Inc.


3435 Heidelberg Dr.

Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/3/2010	6847Rev1

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2069M EMD F's	DP-2069M: Great Northern F-3 (ph-IIIfb) A-B-A set, late, PLOW pilot, simplified "Empire Builder" lettering, winterization gear, (#s 352A/B/C, 353A/B/C)	2	1,650.00	3,300.00
2053 EMD F's	DP-2053: Texas & Pacific #1504/1522 (Series 1500-19,1520-36) F7A.F7A set in passenger scheme	1	1,313.00	1,313.00
2073 EMD F's	DP-2073: Union Pacific (#1464A/B-#1480A/B) F-7 A-B Set, plow pilot (moved from Run 3)	3	1,209.00	3,627.00
	Subtotal:			20,171.00
2%	Pay by June 18, 2010 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$403.42. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling - Paid by UDB own account		0.00	0.00

Thank You for your Order!

Total	\$20,171.00
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Payments/Credits	\$0.00
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Balance Due	\$20,171.00
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## Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
6/14/2010	6851

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2031A EMD F's	DP-2031A: Lackawanna #801A [Series 801C-802C] Single F3A to match above	1	666.00	666.00
Shipping	Shipping & Handling		0.00	0.00

Thank You for your Order!

<b>Total</b>	<b>\$666.00</b>
<b>Payments/Credits</b>	<b>\$0.00</b>
<b>Balance Due</b>	<b>\$666.00</b>


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
9/16/2010	6859

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2030G EMD F's	DP-2030G: D&RGW #5541/5542 Or 5543/5544 F3A/F3B set, aspen gold/silver, four black stripes	1	1,192.00	1,192.00
1 Discount	4% Discount for payment within 5 days		-4.00%	-47.68

Thank You for your Order!

Total	\$1,144.32
Payments/Credits	\$0.00
Balance Due	\$1,144.32

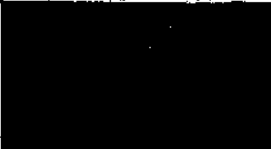
CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
9/27/2010	6861Rev1

<b>BILL TO</b>


<b>SHIP TO</b>


*Supplied  
10-8-10*

PROJECT	TERMS	SHIP VIA	FOB
F-3	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2156 EMD F's	DP-2156: Burlington #9602A/B F3A/F3B sel. silver, red nose stripes	1	1,210.00	1,210.00
2156A EMD F's	DP-2156A: Burlington #9602C F3A to match above (Burlington #9960C/B/A shown)	1	669.00	669.00
	Subtotal			1,879.00
Shipping	Shipping & Handling		21.40	21.40
2%	Pay by October 3, 2010 via cash or check to receive a 4% discount off the subtotal amount (excluding shipping) and reduce your payment by \$74.36. Sorry, this discount does not apply to credit cards.		-75.16	-75.16

Thank You!

<b>Total</b>	\$1,825.24
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<b>Payments/Credits</b>	\$-1,806.04
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<b>Balance Due</b>	\$19.20
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CONFIDENTIAL

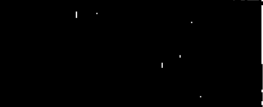

Division Point, Inc.

3435 Heidelberg Dr.

Boulder, CO 80305

## Invoice

DATE	INVOICE #
9/28/2010	6862

<b>BILL TO</b>	<b>SHIP TO</b>
	

PROJECT	TERMS	SHIP VIA	FOB
EMD F's	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2156 EMD F's	DP-2156: Burlington #9602A/B F3A/F3B set, silver, red nose stripes	1	1,200.00	1,200.00
2156A EMD F's	DP-2156A: Burlington #9602C F3A to match above (Burlington #9960C/B/A shown)	1	669.00	669.00
	Subtotal			1,869.00
Shipping	Shipping & Handling		30.00	30.00
2%	Pay by October 3, 2010 via cash or check to receive a 4% discount off the subtotal amount (excluding shipping) and reduce your payment by \$122.44. Sorry, this discount does not apply to credit cards.			0.00

Thank You for your Order!

Total	\$1,899.00
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Payments/Credits	\$-1,899.00
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Balance Due	\$0.00
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CONFIDENTIAL

Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
9/29/2010	6863

<b>BILL TO</b>	<b>SHIP TO</b>
	

PROJECT	TERMS	SHIP VIA	FOB
EMD F's R-4	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2031 EMD F's	DP-2031: Lackawanna #801A/801B [Series 801A/B-802A/B] F3A/F3B set, passenger grey/tuscan/yellow.	1	1,209.00	1,209.00
2031A EMD F's	DP-2031A: Lackawanna #801A [Series 801C-802C] Single F3A to match above	1	666.00	666.00
	Subtotal			1,875.00
Shipping	Shipping & Handling		10.00	10.00
2%	Pay by October 6, 2010 via cash or check to receive a 4% discount off the Subtotal amount (excluding shipping) and reduce your payment by \$75.00. Sorry, this discount does not apply to credit cards.		-75.00	-75.00

Thank You for your Order!

<b>Total</b>	<b>\$1,810.00</b>
<b>Payments/Credits</b>	<b>\$-1,810.00</b>
<b>Balance Due</b>	<b>\$0.00</b>


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
11/23/2010	6896

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
EMD F's	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2023 EMD F's	DP-2023: Chicago & North Western #4055A/ (Series 4051-4066) F-3 A-A set	1	1,337.00	1,337.00
Clearance	Inventory Clearance Discount		-107.00	-107.00
2031A EMD F's	DP-2031A: Lackawanna #801A [Series 801C-802C] Single F3A to match above	1	666.00	666.00
Clearance	Inventory Clearance Discount		-53.00	-53.00
Shipping	Shipping & Handling		0.00	0.00

Thank You for your Order!

<b>Total</b>	<b>\$1,843.00</b>
<b>Payments/Credits</b>	<b>\$0.00</b>
<b>Balance Due</b>	<b>\$1,843.00</b>



CONFIDENTIAL

Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
12/3/2010	6897

<b>BILL TO</b>	<b>SHIP TO</b>
	

PROJECT	TERMS	SHIP VIA	FOB
	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
2079 F	DP-2079: Union Pacific (#1464A/B - #1480A/B)	2	1,450.00	2,900.00
Shipping	F7A-F7B Set, plow freight pilot Shipping & Handling		0.00	0.00

Thank You for your Order!

Total \$2,900.00

Payments/Credits \$-2,900.00

Balance Due \$0.00

CONFIDENTIAL



**BOO-RIM PRECISION CO., INC**

332-42 DOKSAN-DONG, GEUMCHEON-GU, SEOUL, KOREA  
TEL: 02-857-4014 / FAX: 02-857-4086

**PROFORMA INVOICE**

MESSERS  
THE DIVISION POINT L.L.C  
3415 Heidelberg Dr.,  
Boulder Co. 80303 USA

INVOICE NO: BLH-60  
DATE: September 25, 2010

We are seller, are pleased to offer you, as buyer, the following goods on the data and on the terms and conditions hereinafter set forth:

PAYMENT TERMS						PRICE TERMS			
BY L/C BASE AT SIGHT						FOB SEOUL, KOREA			
COMMODITY DESCRIPTION						Q.TY	UNIT PRICE	AMOUNT	Extra
HO SCALE B&M P-4.4-6-2									
TYPE	DP #	ENG #	Boiler	Air pump	Lettering				
1	1340	3710	Skyline casting	Single	White Early	9	\$950.00	\$8,550.00	\$189.00
		3711				5	\$950.00	\$4,750.00	\$105.00
		3712				10	\$950.00	\$9,500.00	\$210.00
		3713				7	\$950.00	\$6,650.00	\$147.00
		3714				5	\$950.00	\$4,750.00	\$105.00
2	1342	3710	Skyline casting	2-Air pump	Red/Gold Late	9	\$950.00	\$8,550.00	\$189.00
		3711				7	\$950.00	\$6,650.00	\$147.00
		3712				11	\$950.00	\$10,450.00	\$231.00
		3713				8	\$950.00	\$7,600.00	\$168.00
		3714				5	\$950.00	\$4,750.00	\$105.00
3	1344	3715	Normal	Single	White Early	5	\$950.00	\$4,750.00	\$105.00
		3716				4	\$950.00	\$3,800.00	\$84.00
		3718				3	\$950.00	\$2,850.00	\$63.00
4	1346	3715	Normal	2-Air pump	Red/Gold Late	10	\$950.00	\$9,500.00	\$210.00
		3716				8	\$950.00	\$7,600.00	\$168.00
		3717				9	\$950.00	\$8,550.00	\$189.00
		3718				6	\$950.00	\$5,700.00	\$126.00
		3719				5	\$950.00	\$5,700.00	\$126.00
TOTAL						127		\$120,650.00	\$2,687.00
DELIVERY DATE					PAYMENT SCHEDULE				
SHIPPING DATE: October 30, 2010					FULL PAYMENT OF THE AMOUNT BEFORE 7 DAYS SHIPPING DATE BY WIRE TRANSFER.				

\$123,317.00

(BUYER)  
DIVISION POINT, L.L.C.

(SELLER)  
BOO-RIM PRECISION CO., INC

(Signature) \_\_\_\_\_

(Signature) \_\_\_\_\_

(Name & Title) \_\_\_\_\_

(Name & Title) SE HO, JANG, PRESIDENT

Date: \_\_\_\_\_

Date: October 25, 2010


CONFIDENTIAL


## Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6870 Rev1

<b>BILL TO</b>


<b>SHIP TO</b>


		PROJECT	TERMS	SHIP VIA	FOB
		B&M	Due on receipt	UPS	Boulder
DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT	
1340 B&M	DP-1340 B&M Class P-4a 4-6-2 (Series 3710-3714), skyline casing and smoke deflectors, with white striping & lettering, single pilot-mounted air pump. Circa 1934-1942	4	1,457.00	5,828.00	
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	6	1,457.00	8,742.00	
1346 B&M	DP-1346 B&M Class P-4b 4-6-2 (Series 3715-3719), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (smoke deflectors removed)	3	1,457.00	4,371.00	
Shipping	Shipping & Handling		162.00	162.00	
Thank You for your Order!		Total			
		\$19,103.00			
		Payments/Credits			
		\$0.00			
		Balance Due			
		\$19,103.00			


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6872

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1340 B&M	DP-1340 B&M Class P-4a 4-6-2 (Series 3710-3714), skyline casing and smoke deflectors, with white striping & lettering, single pilot-mounted air pump. Circa 1934-1942	3	1,457.00	4,371.00
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	2	1,457.00	2,914.00
1346 B&M	DP-1346 B&M Class P-4b 4-6-2 (Series 3715-3719), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (smoke deflectors removed)	2	1,457.00	2,914.00
Shipping	Shipping & Handling "Shipping cost is estimated - any amount billed in excess of actual amount will be refunded."		303.40	303.40

Thank You for your Order!

Total \$10,502.40

Payments/Credits \$0.00

Balance Due \$10,502.40


CONFIDENTIAL

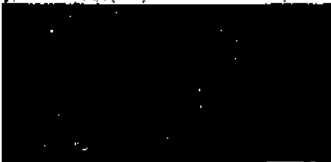
## Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6876

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1340 B&M	DP-1340 B&M Class P-4a 4-6-2 (Series 3710-3714), skyline casing and smoke deflectors, with white striping & lettering, single pilot-mounted air pump. Circa 1934-1942	2	1,457.00	2,914.00
1346 B&M	DP-1346 B&M Class P-4b 4-6-2 (Series 3715-3719), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (smoke deflectors removed) <b>3715</b>	1	1,457.00	1,457.00
Shipping	Shipping & Handling		42.40	42.40

Thank You for your Order!

<b>Total</b>	<b>\$4,413.40</b>
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<b>Payments/Credits</b>	<b>\$0.00</b>
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<b>Balance Due</b>	<b>\$4,413.40</b>
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CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6877

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1340 B&M	DP-1340 B&M Class P-4a 4-6-2 (Series 3710-3714), skyline casing and smoke deflectors, with white striping & lettering, single pilot-mounted air pump. Circa 1934-1942	15	1,457.00	21,853.00
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	19	1,457.00	27,683.00
1344 B&M	DP-1344 B&M Class P-4b 4-6-2 (Series 3715-3719), with white striping & lettering, single pilot-mounted air pump. Circa 1937-1942	6	1,457.00	8,742.00
1346 B&M	DP-1346 B&M Class P-4b 4-6-2 (Series 3715-3719), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (smoke deflectors removed)	23	1,457.00	33,511.00
	Subtotal			91,791.00
Shipping	Handling Charge		20.00	20.00
5Discount	Credit on invoice 6842 F-Unit		-111.27	-111.27
2%	Pay by October 29, 2010 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$1835.82. Sorry, this discount does not apply to credit cards.			0.00

Thank You for your Order!

Total	\$91,699.73
Payments/Credits	\$0.00
Balance Due	\$91,699.73


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6878

<b>BILL TO</b>


<b>SHIP TO</b>


		PROJECT	TERMS	SHIP VIA	FOB
		B&M	Due on receipt	UPS	Boulder
DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT	
1340 B&M	DP-1340 B&M Class P-4a 4-6-2 (Series 3710-3714), skyline casing and smoke deflectors, with white striping & lettering, single pilot-mounted air pump. Circa 1934-1942	1	1,457.00	1,457.00	
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	1	1,457.00	1,457.00	
1346 B&M	DP-1346 B&M Class P-4b 4-6-2 (Series 3715-3719), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (smoke deflectors removed) <i>#3715, 3717</i>	2	1,457.00	2,914.00	
Shipping	Shipping & Handling		64.20	64.20	
Thank You for your Order!			Total	\$5,892.20	
			Payments/Credits	\$0.00	
			Balance Due	\$5,892.20	


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6879

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1340 B&M	DP-1340 B&M Class P-4a 4-6-2 (Series 3710-3714), skyline casing and smoke deflectors, with white striping & lettering, single pilot-mounted air pump. Circa 1934-1942	1	1,457.00	1,457.00
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	2	1,457.00	2,914.00
1346 B&M	DP-1346 B&M Class P-4b 4-6-2 (Series 3715-3719), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (smoke deflectors removed)	2	1,457.00	2,914.00
Shipping	Shipping & Handling <b>3715, 3716</b>		0.00	0.00

Thank You for your Order!

<b>Total</b>	\$7,285.00
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$7,285.00


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6882

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series #3713 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	1	1,748.00	1,748.00
Shipping	Shipping & Handling		0.00	0.00

Thank You for your Order!

Total \$1,748.00

Payments/Credits \$0.00

Balance Due \$1,748.00

CONFIDENTIAL




Division Point, Inc.


3435 Heidelberg Dr.

Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6883

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series #3713 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	1	1,748.00	1,748.00
S ing	Shipping & Handling		0.00	0.00

Thank You for your Order!

<b>Total</b>	\$1,748.00
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$1,748.00


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
10/14/2010	6886 Rev1

BILL TO


SHIP TO


PROJECT	TERMS	SHIP VIA	FOB
B&M	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
1342 B&M	DP-1342 B&M Class P-4a 4-6-2 (Series #3713 3710-3714), with red/gold striping & lettering, two pilot-mounted air pumps. Circa 1944-1953 (skyline casing and smoke deflectors removed)	1	1,457.00	1,457.00
Shipping	Shipping & Handling		18.30	18.30

Thank You for your Order!

Total	\$1,475.30
Payments/Credits	\$0.00
Balance Due	\$1,475.30

CONFIDENTIAL

DATE: MARCH 2, 2010.

DIVISION POINT INC.  
1895 LEHIGH STREET  
BOULDER, CO. 80305, USA  
ATTN: JACK  
TEL: (303) 499-5909

JU WAON INDUSTRY  
115-17, SANGBONG 2-DONG  
CHUNGLANG-KU, SEOUL, KOREA  
POSTAL CODE: 131-222  
TEL: 82-2-433-8297

[illegible]

- \* DELIVERY: APPROX. END MAY
- \* PAYMENT: T/T
- \* QUALITY: SAME AS THE SAMPLES
- \* SHIPMENT: BY AIR
- \* PACKING: EXPORT STANDARD PACKING.
- \* OUR BANK:

KOREA EXCHANGE BANK, MANG-U STATION BRANCH  
SWIFT BIG: KOEX KRSE.  
OUR ACCOUNT#: 850-007004-820  
BENEFICIARY: KOO KI JA

CONFIRMED AND ACCEPTED BY BUYER  
DIVISION POINT INC.

SINCERELY YOURS,  
JU WON INDUSTRY

**JACK VANSWORTH, PRESIDENT**

PLEASE SIGN AND RETURN BY FAX FOR CONFIRMATION.

KOO KI JA, PRESIDENT


**CONFIDENTIAL**


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6912

<b>BILL TO</b>


<b>SHIP TO</b>


*Shipped  
4-11-11*

PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car. #1023, #1024 in Tuscan body, black roof	3	430.00	1,290.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	4	430.00	1,720.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	2	430.00	860.00
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof	1	430.00	430.00
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	1	430.00	430.00
	Subtotal			4,730.00
Shipping	Shipping & Handling		46.55	46.55
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$94.60. Sorry, this discount does not apply to credit cards.			0.00

Thank You for your Order!

Total \$4,776.55

Payments/Credits \$0.00

Balance Due \$4,776.55


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6914

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	430.00	430.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	1	430.00	430.00
A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof	1	430.00	430.00
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	1	430.00	430.00
	Subtotal			2,150.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$43.00. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		0.00	0.00

Thank You for your Order!

Total	\$2,150.00
Payments/Credits	\$0.00
Balance Due	\$2,150.00


CONFIDENTIAL

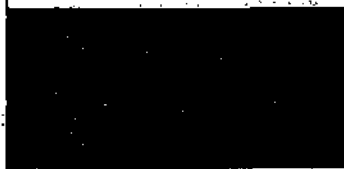
Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6917

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	3	430.00	1,290.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	2	430.00	860.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	2	430.00	860.00
	Subtotal			3,010.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$60.20. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		35.15	35.15

Thank You for your Order!

Total \$3,045.15

Payments/Credits \$0.00

Balance Due \$3,045.15

CONFIDENTIAL


Division Point, Inc.


3435 Heidelberg Dr.

Boulder, CO 80305

## Invoice

DATE	INVOICE #
5/2/2011	6952

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	1	430.00	430.00
Shipping	Shipping & Handling		13.10	13.10

Thank You for your Order!

<b>Total</b>	<b>\$443.10</b>
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<b>Payments/Credits</b>	<b>\$0.00</b>
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<b>Balance Due</b>	<b>\$443.10</b>
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CONFIDENTIAL

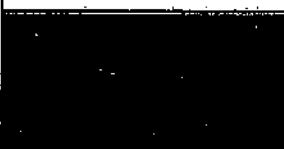
Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
4/11/2011	6948

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00
Shipping	Shipping & Handling		0.00	0.00
2%	Pay by April 15th via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$8.60. Sorry, this discount does not apply to credit cards.			0.00

Thank You for your Order!

<b>Total</b>	\$430.00
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$430.00

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Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6921

<b>BILL TO</b>
[REDACTED]

<b>SHIP TO</b>
[REDACTED]

		PROJECT	TERMS	SHIP VIA	FOB
		N&W Diner	Due on receipt	UPS	Boulder
DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT	
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	430.00	430.00	
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	1	430.00	430.00	
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00	
	Subtotal				1,290.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$25.80. Sorry, this discount does not apply to credit cards.				0.00
Shipping	Shipping & Handling		21.10	21.10	
Thank You for your Order!		Total			
		\$1,311.10			
		Payments/Credits			
		\$0.00			
		Balance Due			
		\$1,311.10			


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Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/30/2011	6945

<b>BILL TO</b>


<b>SHIP TO</b>

PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	2	430.00	860.00
Shipping	Shipping & Handling		17.50	17.50
	Subtotal			877.50
2%	Pay by April 3, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$17.55. Sorry, this discount does not apply to credit cards.			0.00

Thank You for your Order!

Total \$877.50

Payments/Credits \$0.00

Balance Due \$877.50

CONFIDENTIAL

Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6921REV1

<b>BILL TO</b>
[REDACTED]

<b>SHIP TO</b>
[REDACTED]

PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	430.00	430.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	1	430.00	430.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00
	Subtotal			1,290.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$25.80. Sorry, this discount does not apply to credit cards.		-25.80	-25.80
Shipping	Shipping & Handling		21.10	21.10
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof		430.00	430.00
Shipping	Shipping & Handling		2.00	2.00

Thank You for your Order!

<b>Total</b>	\$1,717.30
<b>Payments/Credits</b>	\$-1,285.30
<b>Balance Due</b>	\$432.00

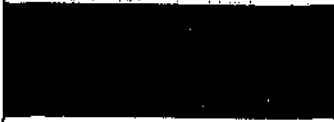

CONFIDENTIAL

Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6930Rev2

<b>BILL TO</b>	<b>SHIP TO</b>
	

PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Prepaid	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	430.00	430.00
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof	1	430.00	430.00
Shipping	Shipping & Handling		25.60	25.60
Trade Consulting	"F-units Run 4b interest" (per KJ EM 4/18/11)		-144.90	-144.90

Thank You for your Order!

Total \$1,170.70

Payments/Credits \$-1,170.70

Balance Due \$0.00


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6932

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	5	430.00	2,150.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	3	430.00	1,290.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	6	430.00	2,580.00
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof	1	430.00	430.00
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	4	430.00	1,720.00
2%	Subtotal			8,170.00
	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$163.40. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		90.70	90.70

Thank You for your Order!

Total \$8,260.70

Payments/Credits \$0.00

Balance Due \$8,260.70


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6933

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	430.00	430.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	1	430.00	430.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof	1	430.00	430.00
	Subtotal			1,720.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$34.40. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		24.85	24.85

Thank You for your Order!

Total \$1,744.85

Payments/Credits \$0.00

Balance Due \$1,744.85


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6934

<b>BILL TO</b>


<b>SHIP TO</b>


		PROJECT	TERMS	SHIP VIA	FOB
		N&W Diner	Due on receipt	UPS	Boulder
DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT	
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	430.00	430.00	
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	1	430.00	430.00	
D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	1	430.00	430.00	
	Subtotal				1,290.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$25.80. Sorry, this discount does not apply to credit cards.				0.00
Shipping	Shipping & Handling		18.10	18.10	
Thank You for your Order!		Total			
		\$1,308.10			
		Payments/Credits			
		\$0.00			
		Balance Due			
		\$1,308.10			


CONFIDENTIAL


Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/17/2011	6935

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	2	430.00	860.00
3805B N&W	DP-3805B: N&W Class XO Business Car #102 (rebuilt from diner #1011) in Tuscan body, black roof	2	430.00	860.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	430.00	430.00
3805C N&W	DP-3805C: N&W Class XO Business Car #101 (rebuilt from diner #1010) in Tuscan body, black roof	2	430.00	860.00
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	2	430.00	860.00
	Subtotal			3,870.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$77.40. Sorry, this discount does not apply to credit cards.			0.00
Shipping	Shipping & Handling		45.50	45.50

Thank You for your Order!

Total \$3,915.50

Payments/Credits \$0.00

Balance Due \$3,915.50

CONFIDENTIAL




Division Point, Inc.

3435 Heidelberg Dr.

Boulder, CO 80305

## Invoice

DATE	INVOICE #
3/23/2011	6943

<b>BILL TO</b>


<b>SHIP TO</b>

PROJECT	TERMS	SHIP VIA	FOB
N&W Diner	Due on receipt	UPS	Boulder, CO

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3804 N&W	DP-3804: N&W Class De 48-patron Diner Car, #1023, #1024 in Tuscan body, black roof	1	516.00	516.00
3805A N&W	DP-3805A N&W Class XO Business Car #101 (rebuilt from diner #1010) in Blue	1	516.00	516.00
2%	Pay by April 1, 2011 via cash or check to receive a 2% discount off the subtotal amount (excluding shipping) and reduce your payment by \$20.64. Sorry, this discount does not apply to credit cards.			0.00

Thank You for your Order!


<b>Total</b>	<b>\$1,032.00</b>
<b>Payments/Credits</b>	<b>\$0.00</b>
<b>Balance Due</b>	<b>\$1,032.00</b>


CONFIDENTIAL

Division Point, Inc.

3435 Heidelberg Dr.  
Boulder, CO 80305**Invoice**

DATE	INVOICE #
6/15/2011	6979Rev1

<b>BILL TO</b>


<b>SHIP TO</b>


PROJECT	TERMS	SHIP VIA	FOB
Y's	Due on receipt	UPS	Boulder

DP ITEM #	DESCRIPTION	QTY	RATE	AMOUNT
3809 D&H	DP-3809: D&H #100 Business Car (ex-N&W #102) in grey, blue, yellow	5	489.00	2,445.00
Shipping	Shipping & Handling		18.00	18.00

Thank You!

<b>Total</b>	<b>\$2,463.00</b>
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<b>Payments/Credits</b>	<b>\$0.00</b>
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<b>Balance Due</b>	<b>\$2,463.00</b>
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**CONFIDENTIAL**